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智富資源投資控股集團有限公司
WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**QUARTERLY UPDATE ON STATUS OF RESUMPTION
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 28 March 2024, 15 April 2024, 14 May 2024, 14 June 2024, 31 July 2024 and 30 August 2024 in relation to, among others, delay in publication of annual results for the year ended 31 December 2023 and the interim results for the six months ended 30 June 2024; (ii) the announcements of the Company dated 9 July 2024, 7 October 2024, 2 January 2025, 14 March 2025, 31 March 2025 and 30 June 2025 in relation to, among others, the Resumption Guidance, quarterly update on status of resumption and additional Resumption Guidance; (iii) the announcements of the Company dated 5 November 2024, 6 November 2024 and 21 November 2024 in relation to the change of auditors of the Company; (iv) the announcements of the Company dated 27 November 2024, 18 December 2024 and 14 April 2025 in relation to litigations of the Group; (v) the announcement of the Company dated 17 April 2025 in relation to, among others, the key findings of special review; and (vi) the announcement of the Company dated 13 June 2025 in relation to the key findings and results of internal control review (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

QUARTERLY UPDATE ON STATUS OF RESUMPTION

The Board wishes to update the Shareholders and potential investors of the Company on the progress of the Company's fulfilment of the Resumption Guidance as at the date of this announcement as summarised below:

Fulfilment of the Resumption Guidance

The Company considers that it has fulfilled the Resumption Guidance for the resumption of trading in the Shares, details of which are stated as follows:

a) Publish all outstanding financial results required under the Listing Rules and address any audit modifications

The Company has published all outstanding financial results, including the audited annual results for FY2023 and FY2024, and unaudited interim results for the six months ended 30 June 2024 and 30 June 2025.

As set out in the section of "The Group Response To The Basis of Disclaimer of Opinion" in the management discussion and analysis of the audited annual results announcement for FY2024, audit qualifications has been addressed. As such, Resumption Guidance (a) has been fulfilled.

b) Demonstrate the Company's compliance with Rule 13.24 of the Listing Rules

The Company is of the view that its Trading Business, Property Business and Financial Business are sufficient to comply with Rule 13.24 of the Listing Rules.

c) Inform the market of all material information for the Company's shareholders and investors to appraise the Company's position

The Company has published all necessary announcements to inform the market of all material updates to appraise the Company's position.

d) Conduct an independent internal control review and demonstrate that the Company has in place adequate internal controls and procedures

The Company has engaged the IC Adviser as the internal control adviser to conduct an independent internal control review. Findings of the internal control review has been published in the announcement of the Company dated 13 June 2025.

Given the above, the Company has submitted a resumption proposal to the Stock Exchange on 18 July 2025 (the “**Resumption Proposal**”). As at the date of this announcement, the Company remains proactive in communicating with the Stock Exchange regarding the contents of the Resumption Proposal and currently awaiting further instructions from the Stock Exchange.

Outstanding financial results

The Company has published all outstanding financial results, namely, (i) the audited annual results for FY2023; (ii) the audited annual results for FY2024; (iii) the unaudited interim results for the six months ended 30 June 2024; and (iv) the unaudited interim results for the six months ended 30 June 2025 (the “**1H2025**”), on 12 June 2025, 30 June 2025 and 29 August 2025 respectively. The corresponding annual and interim reports will be published by the Company as soon as practicable.

Business operations

The principal activities of the Group include trading of electronic products and natural resources, petrochemical production, oil and gas exploration and production, mineral mining, provision of financial services and property development and investment. The principal businesses of the Group have remained unchanged since before the Suspension.

For FY2023 and FY2024, the Group recorded revenue in the amount of approximately HK\$737.2 million and HK\$320.6 million respectively. As at 31 December 2024, the total assets of the Group amounted to approximately HK\$3,202.9 million and the net assets of the Group amounted to approximately HK\$1,991.0 million.

For 1H2025, the Group recorded revenue in the amount of approximately HK\$373.2 million. As at 30 June 2025, the total assets of the Group amounted to approximately HK\$3,435.5 million and the net assets of the Group amounted to approximately HK\$2,091.4 million.

During the two years ended 31 December 2023 and 2024 and up to the date of this announcement, the Group has four reportable operating segments including (i) trading business (the “**Trading Business**”); (ii) financial business (the “**Financial Business**”); (iii) property development and investment (the “**Property Business**”); and (iv) mineral mining, oil and gas business (the “**Oil and Gas Business**”).

Trading Business

The Trading Business of the Group include trading of mobile phones and other electronic devices, with sales covering markets in Hong Kong, the Middle East and Europe.

For the two years ended 31 December 2023 and 2024, the Trading Business recorded revenue in the amount of approximately HK\$718.8 million and HK\$307.7 million respectively. For the six months ended 30 June 2025, the Trading Business recorded revenue in amount of approximately HK\$365.9 million. The Company will endeavor to further expand the scale of the Trading business and explore other overseas markets in the future, with an aim to bring in considerable and stable profits and support the long-term development of the Group.

Financial Business

The Financial Business of the Group includes securities, futures and options broking business, underwriting commission, advisory for corporate financial services and interest income from securities margin loan portfolio. For FY2024, the revenue from the Financial Business amounted to approximately HK\$10.1 million as compared to HK\$17.4 million for FY2023. For the six months ended 30 June 2025, revenue from the Financial Business amounted to approximately HK\$4.3 million. As at the date of this announcement, the business operation of the Financial Business is normal with the support of the new Board.

Property Business

The Group owns the land use rights of five land parcels located in Donghai Dao, Zhanjiang Economic and Technological Development Zone, Zhanjiang City, Guangdong Province, the People's Republic of China with total site area and total planned gross floor area of approximately 266,000 square meters and 1.3 million square meters respectively (the "**Zhanjiang Property**"). The lands are divided into two portions: the portion held for sale (non-commercial portion) and the portion held for investment purpose (including the commercial and non-commercial portion and the car parking spaces). According to the valuation prepared by an independent valuer, as at 30 June 2025, the market value of the Zhanjiang Property was approximately RMB3.1 billion. The Zhanjiang Property is currently under seizure.

The Group also owns two commercial units and 384 car-parking spaces of Rong Ning Yuan Community at No. 60 Guang An Men Nan Jie, Xicheng District, Beijing, the People's Republic of China (the "**Beijing Property**"). As at 30 June 2025, the market valuation of the Beijing property amounted to approximately RMB253.0 million based a valuation prepared by an independent valuer.

As disclosed in the Company's announcements dated 18 December 2024 and 14 April 2025, the Group has a number of litigations relating to its Property Business. The Company and its legal advisers are working closely to minimise the impact of the litigations and safeguard the interests of the Company and its Shareholders. The Group will focus its resources on resolving the legal issues of the Zhanjiang Property and speed up the development of the project, so as to enable the Group to realize the return of the project as soon as possible in this relatively difficult market situation and strive for maximizing shareholders value. Further announcement(s) will be made by the Company to update its shareholders about major development of the litigations as and when appropriate.

Oil and Gas Business

The operation of the Group's oil exploration block in Madagascar has been suspended. The Group is reviewing and re-planning the Oil and Gas Business. The management of the Company plans to explore opportunities to co-develop this business segment with suitable business partners. The suspension of the operation of Oil and Gas Business has no significant impact on the business development of the Group as a whole.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 and will continue to be suspended until the Company's fulfilment of all requirements set out in the resumption guidance.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Xu Shiping
Chairman

Hong Kong, 30 September 2025

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Xu Shiping and Mr. Huang Lei; one non-executive Director, namely, Ms. Gao Shuna; and three independent non-executive Directors, namely, Mr. Zheng Zhaojun, Mr. Wang Ning and Mr. Chan Kwong On.